



**GLOBAL SERVICE
INTERNATIONAL S.R.L.**

Proud to serve solutions.

GSI - Mission

Global Service International mission is to offer its Customers a direct and continuous link to the best and most competitive plastic raw materials sources in Asia and in the rest of the world, assuring a level of service comparable with the one of the local suppliers. The network of International contacts built from 1993 up to now, allows GSI to supply a continuous material flow to the major European Users of plastic raw materials and synthetic fibres.

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GSI - DNA

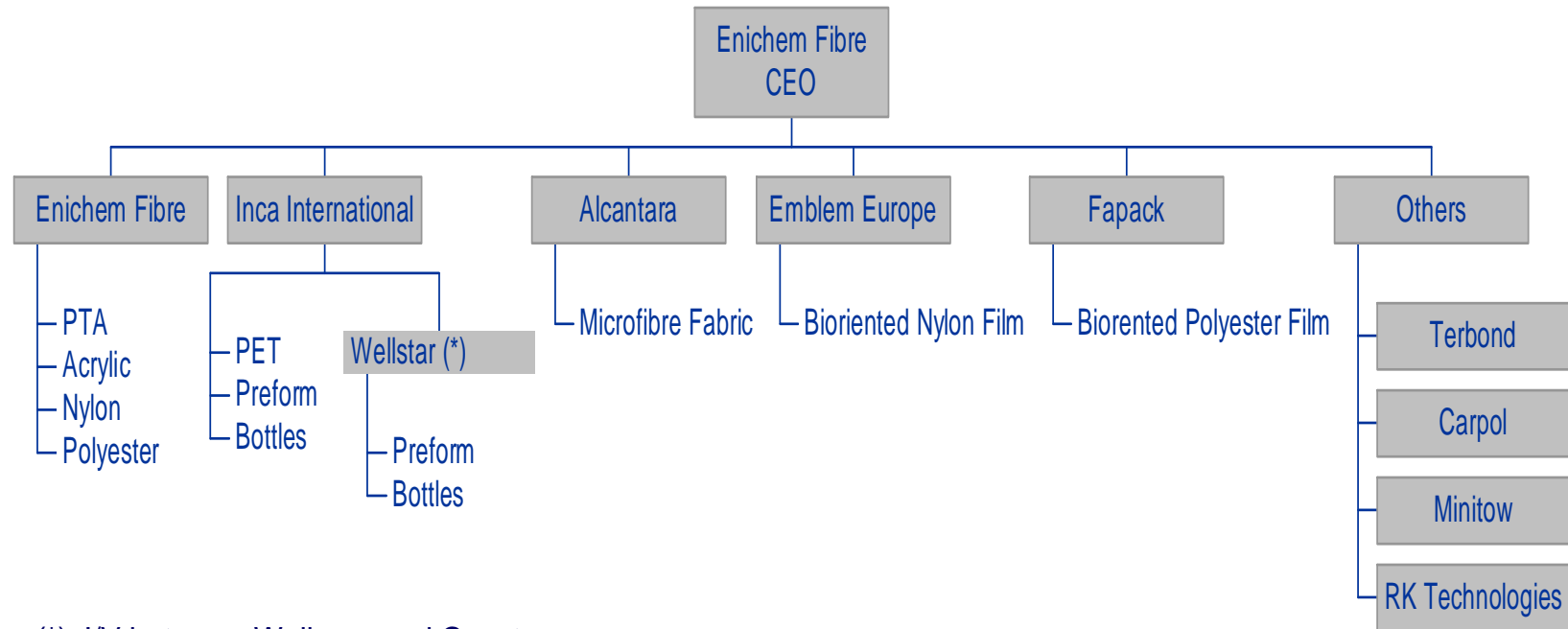
Our credibility is the result of “GSI’s Team” experience, acquired during the last decades and, in particular, of Mr. Francesco Zanchi, Founder and CEO, who served as Managing director, during the eighties, in Enichem Fibres, Eni’s Group, (the Oil Italian Giant) and Founder and President of Inca International (the first European Company with a fully integrated PET Bottle Grade production, from PTA to bottles).

COMPETENCE + PROFESSIONALITY + TRANSPARENCE = CREDIBILITY

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GSI - Focus on CEO's experiences in 80s'



(*) J/V between Wellman and Constar

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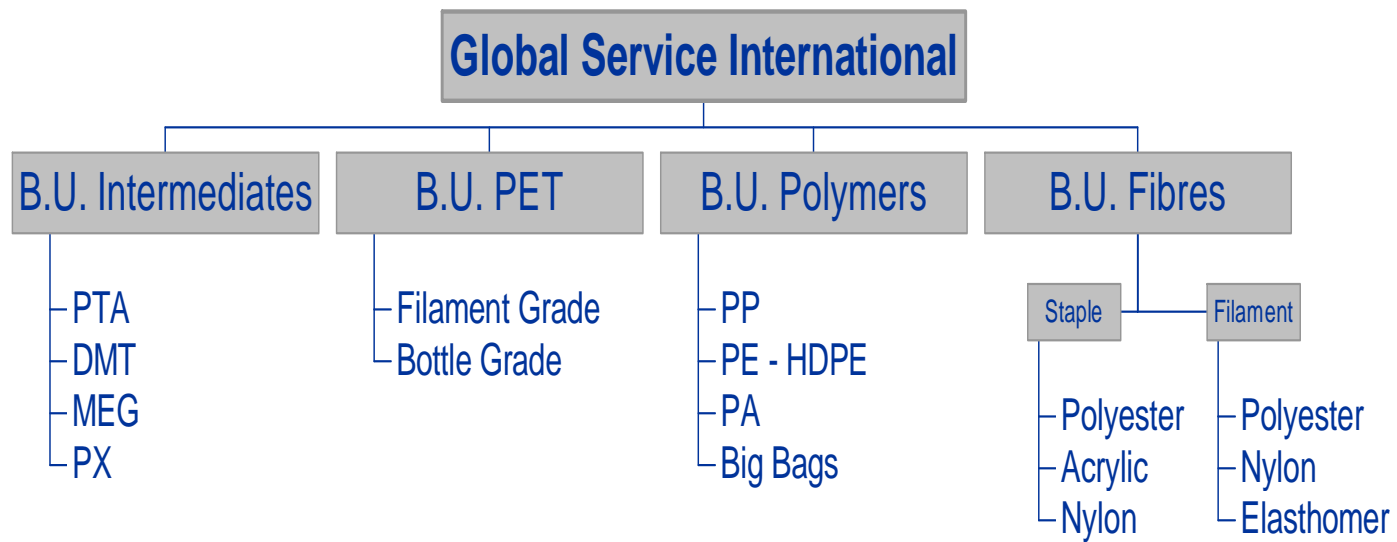
GSI - Business Model



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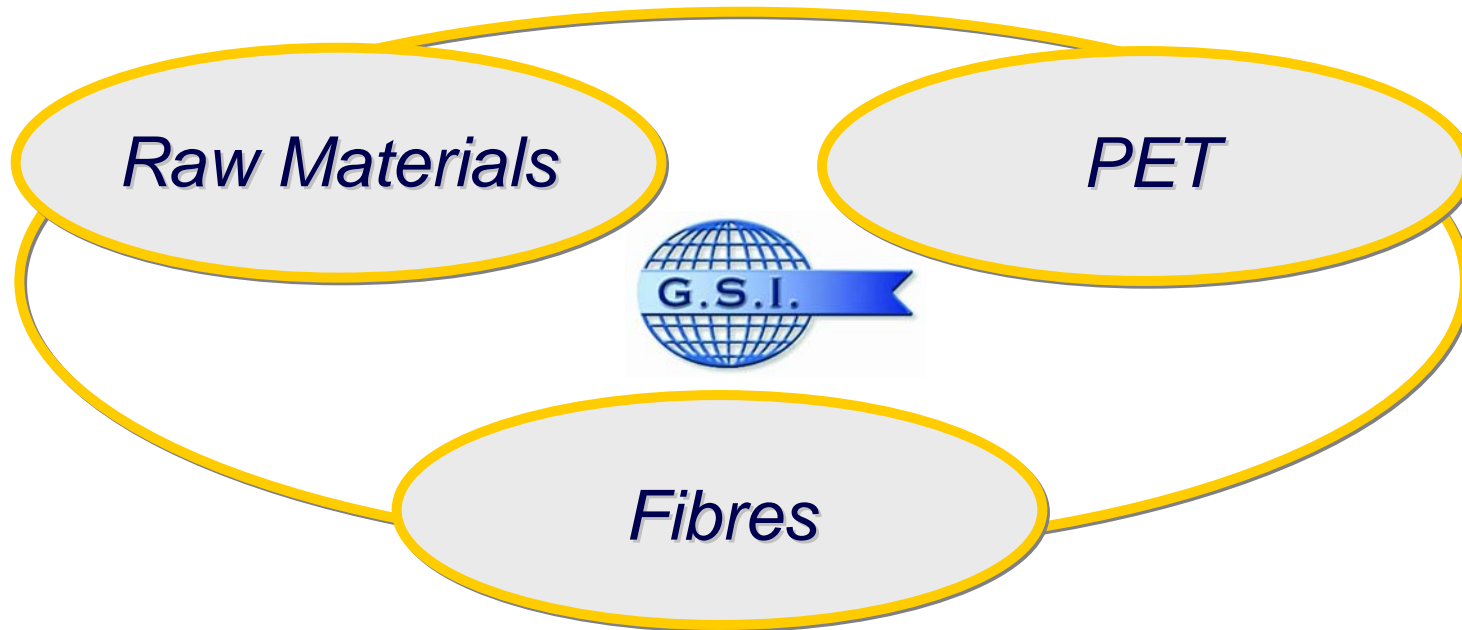
GSI - Organisation



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Polyester Business - GSI's Global view



The long lasting business relationships developed during these years allows GSI to have updated information throughout the Polyester chain.

GSI - The Network



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Focus on China

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Polyester is moving to China

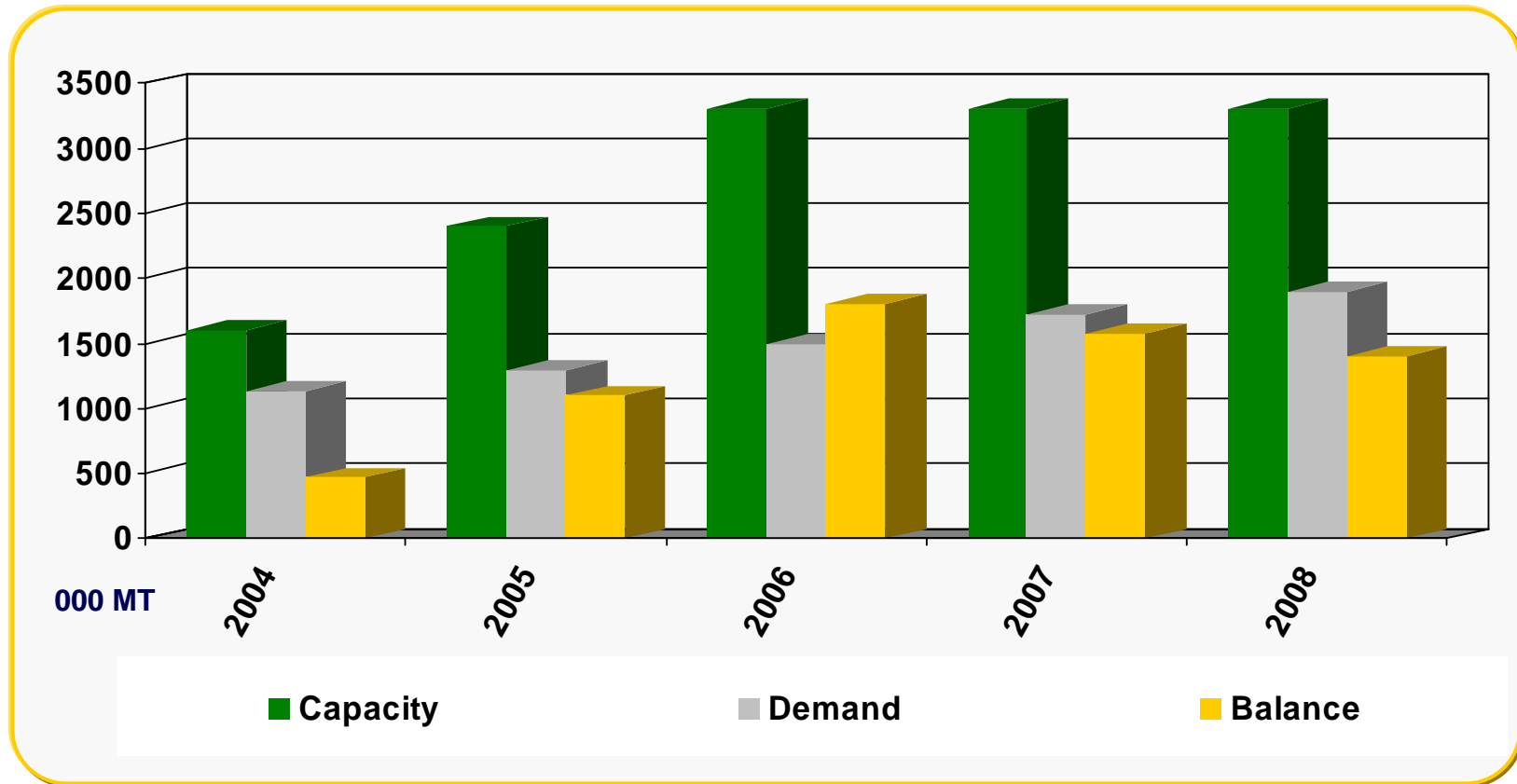


★ GSI China Office ☆ Top 23 PET Producers ☆ Top 30 Polyester Producers

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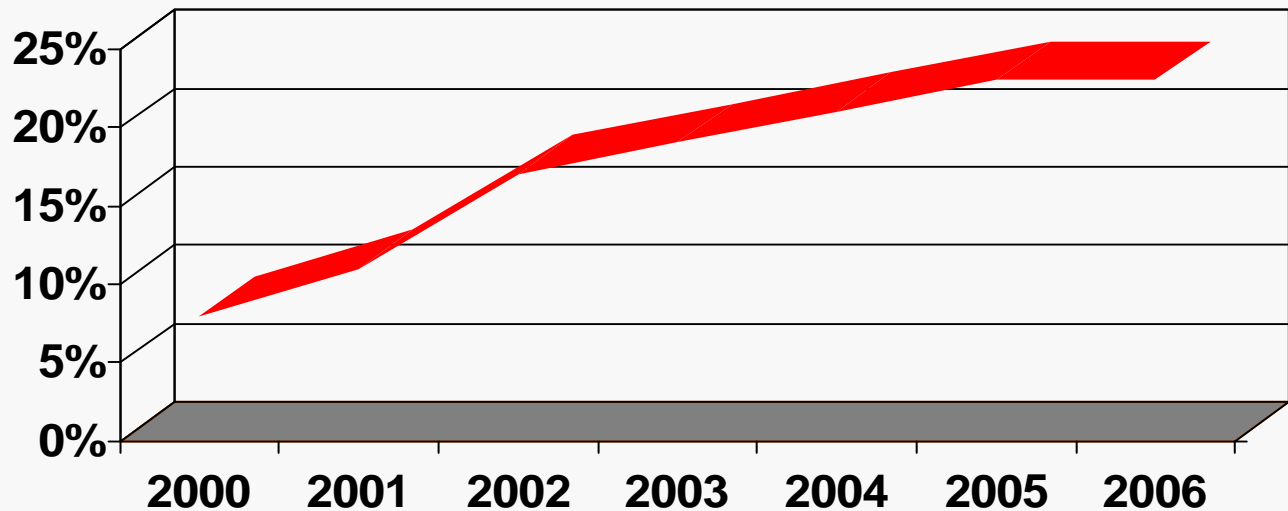
Chinese PET Supply and Demand Balance



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The PRC % of World PET productions Capacity



The PRC more than tripled its share of the Global PET Production Capacity in 5 years reaching an installed capacity of 4 mln MT/Year in 2006 against 17,5 mln MT World

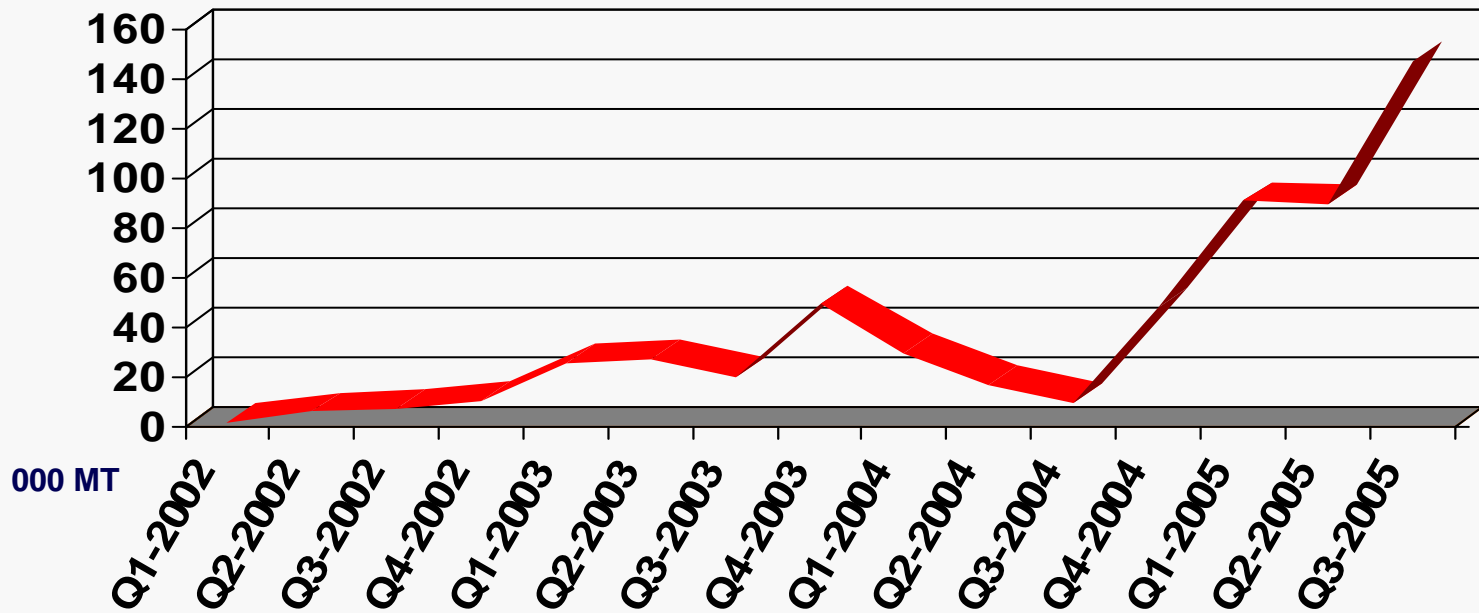
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Chinese PET exports

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Chinese PET Exports

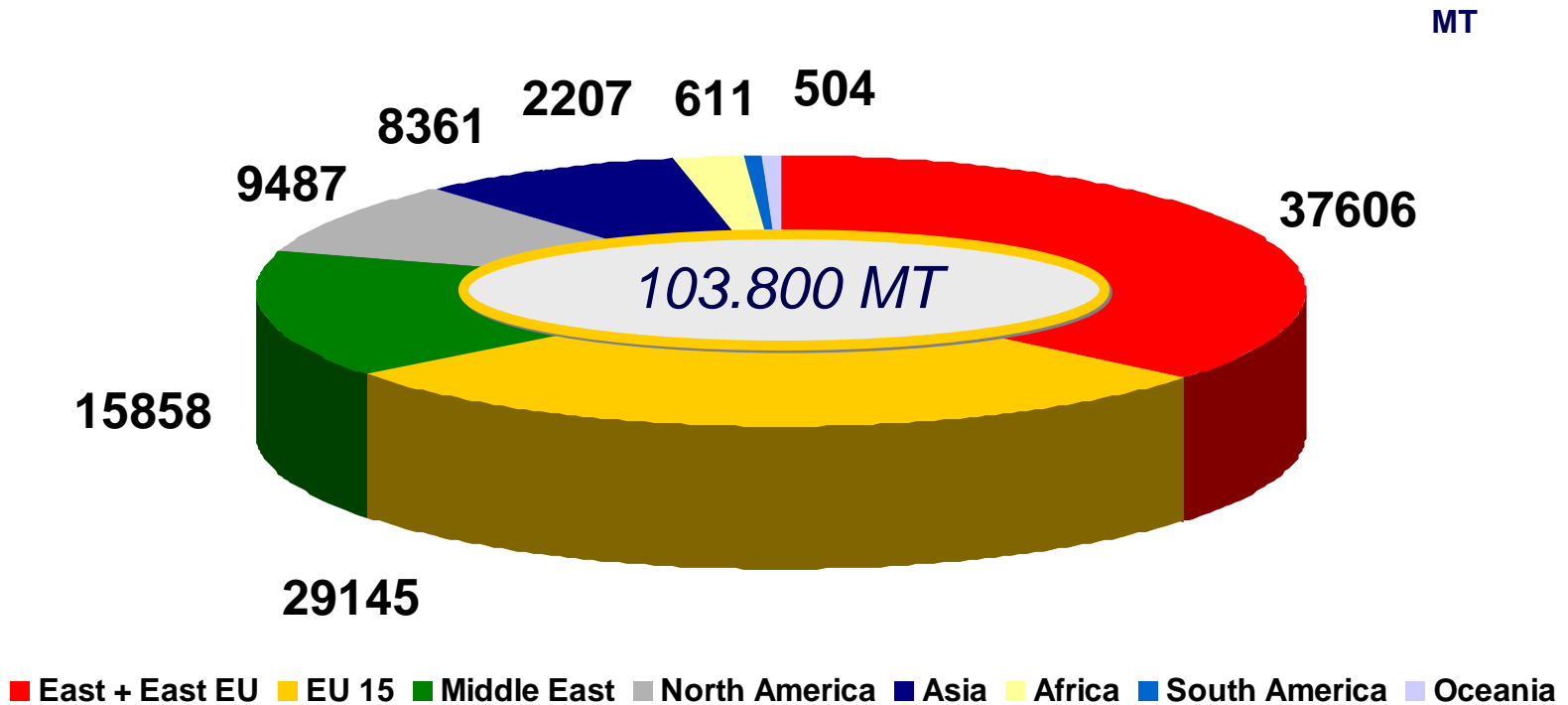


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Source: China Customs



Chinese PET Export by destination 2004

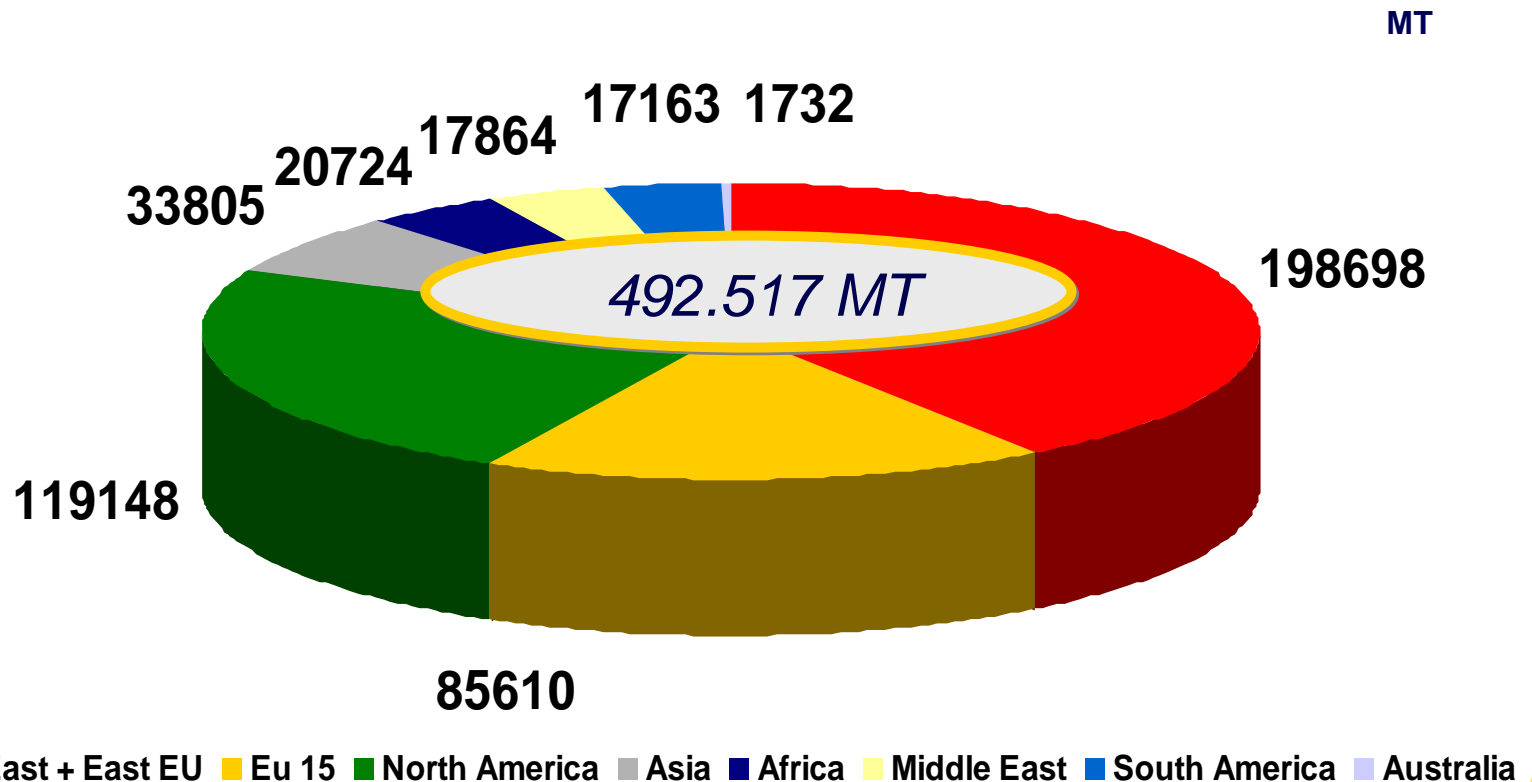


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Source: China Customs



Chinese PET Export by destination 2005 (till Nov.)

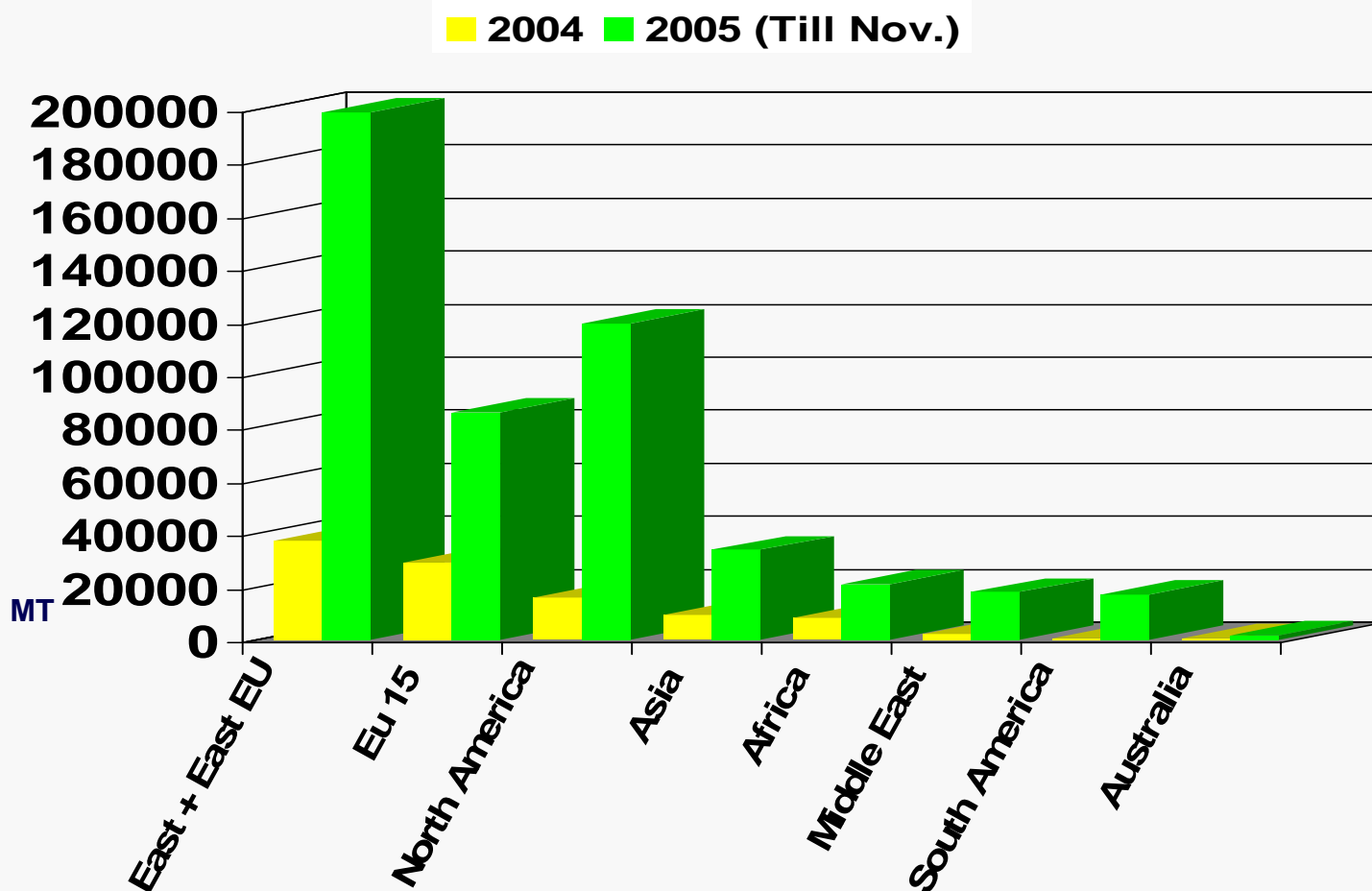


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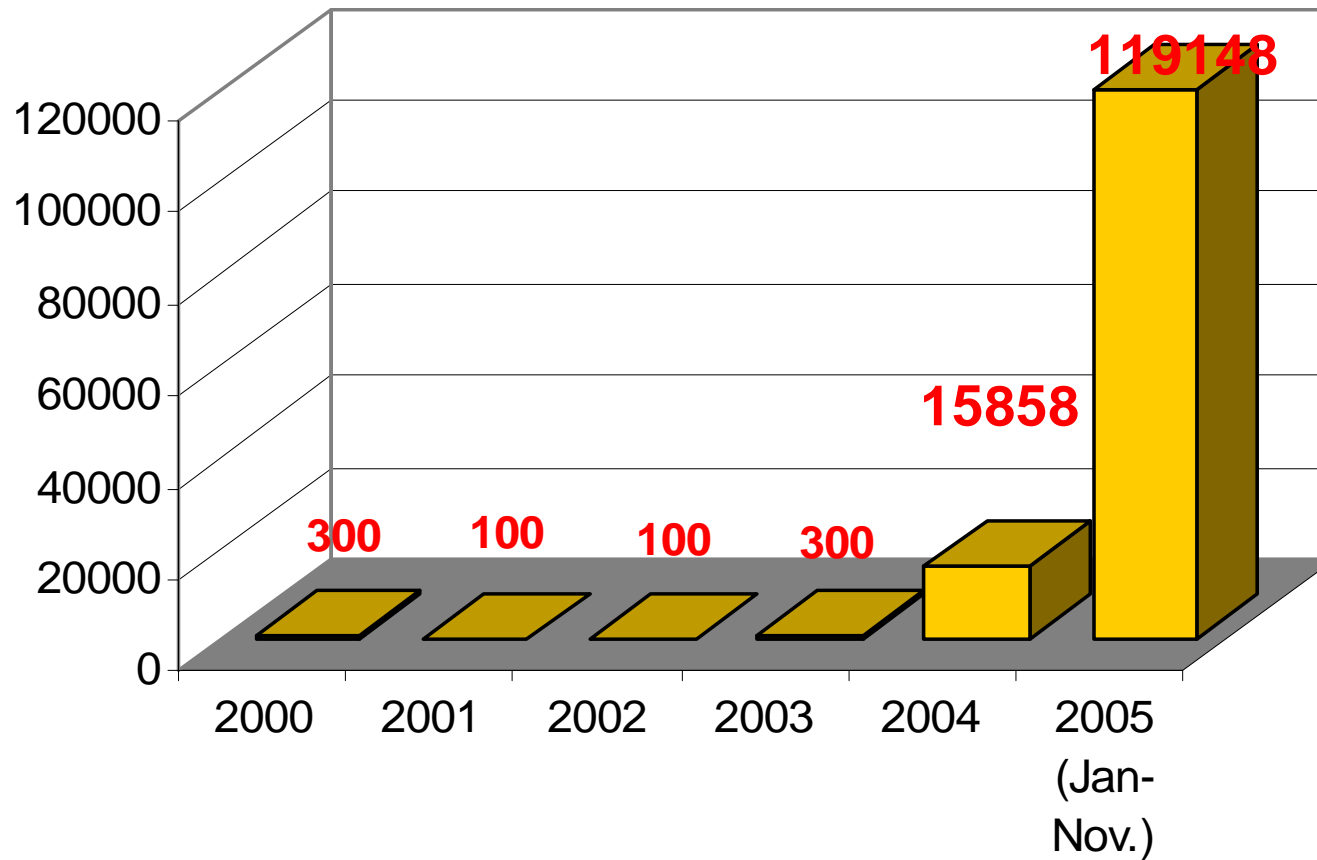
Source: China Customs



Chinese - PET export



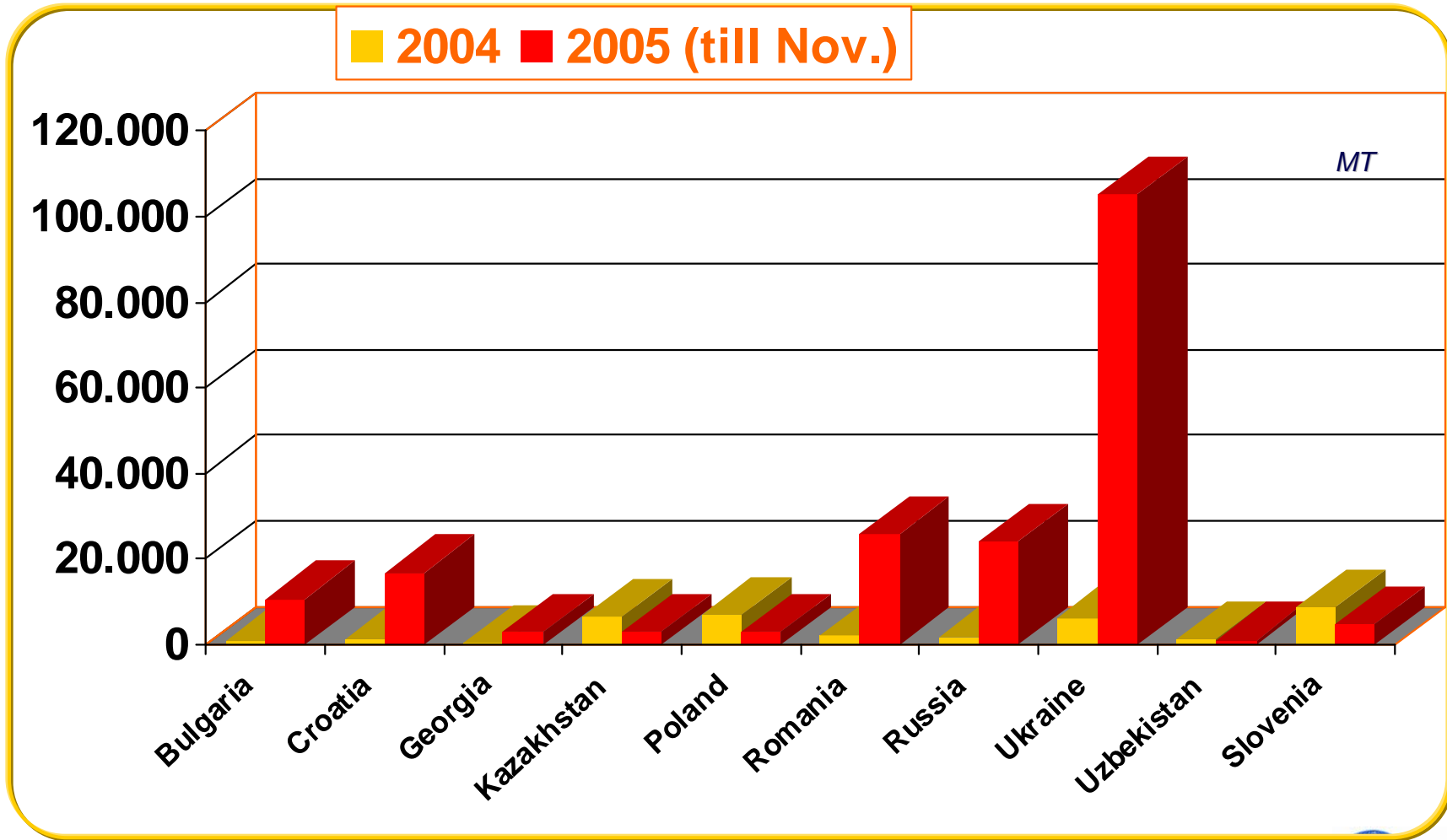
Chinese PET Exp. – North America



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Chinese PET Exp. - East + East EU analysis



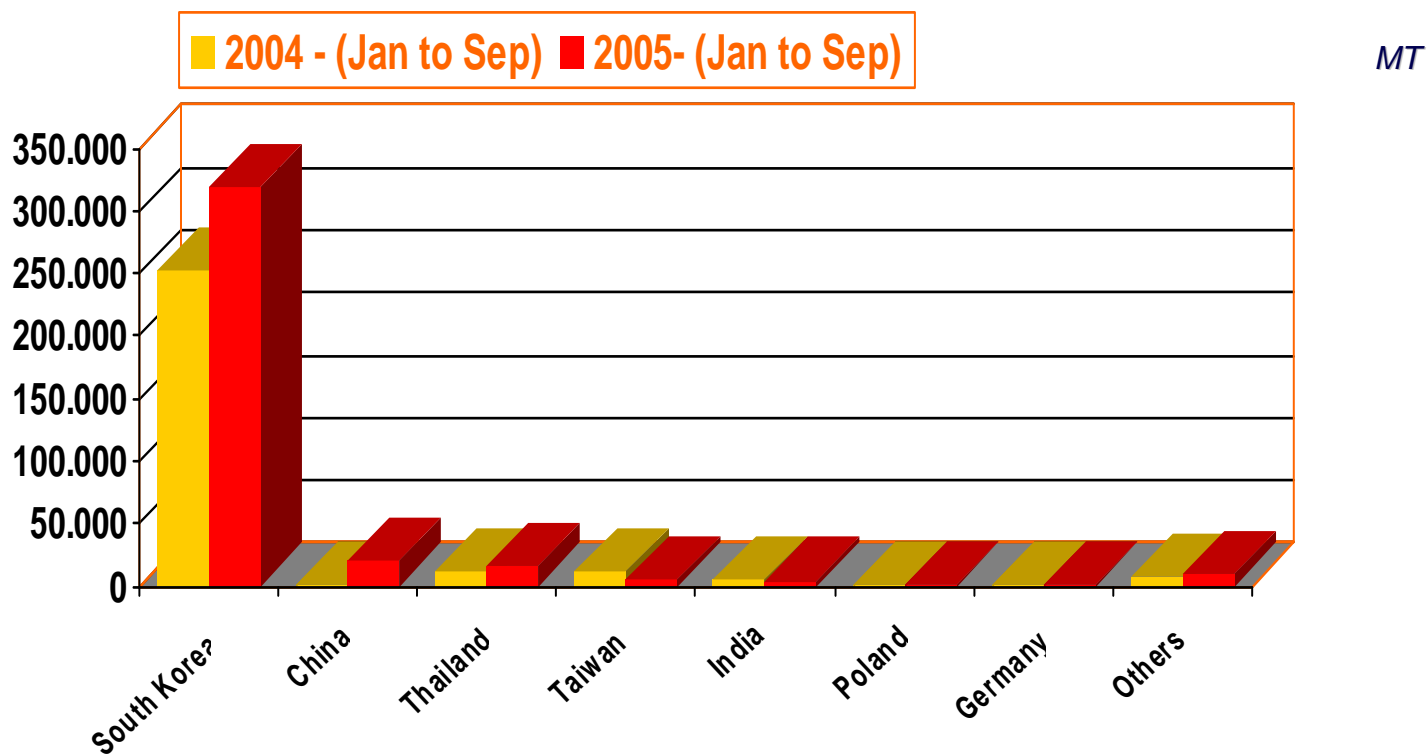
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Focus on Russia

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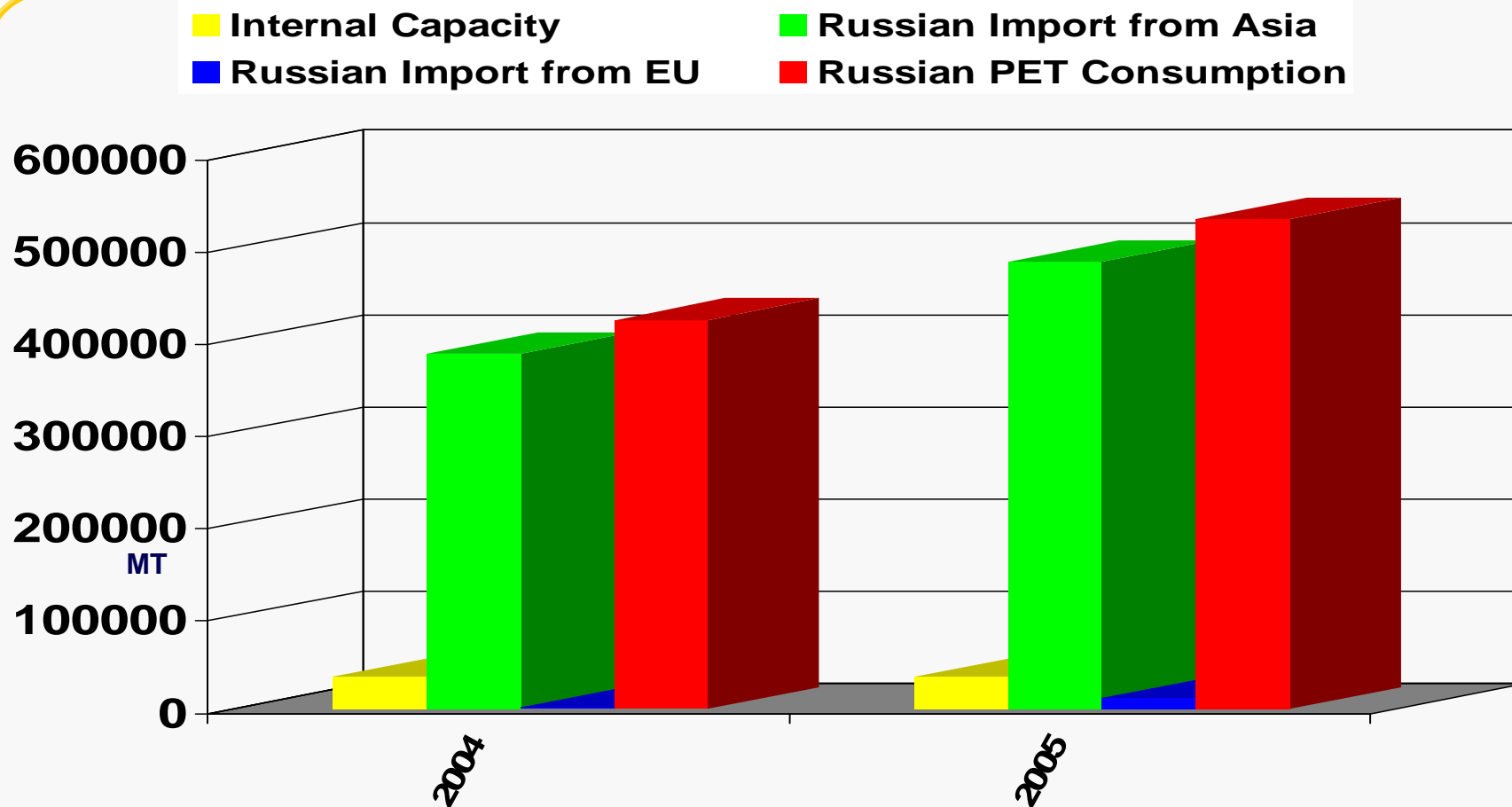
PET imports into Russia



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Russian - PET imports 2004 and 2005





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